

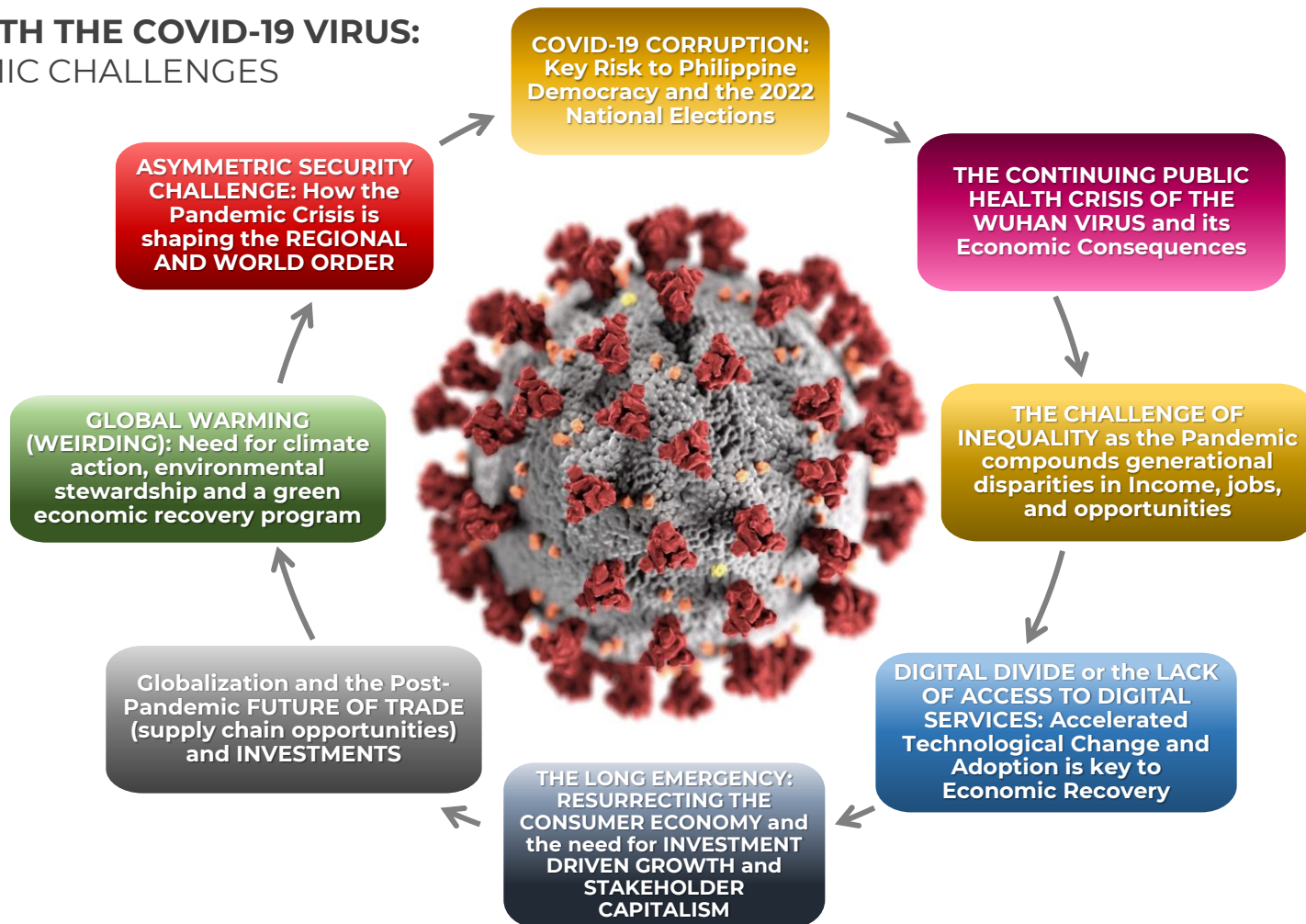


Stratbase ADR Institute Virtual Business Roundtable

Business Agenda for the New Administration

8 MARCH 2022 | 9:00 – 11:00 AM

LIVING WITH THE COVID-19 VIRUS: 8 PANDEMIC CHALLENGES



MOST URGENT NATIONAL CONCERNS FOR A PRESIDENTIAL CANDIDATE TO ADDRESS

January 19 - 24, 2022 / Philippines
(Multiple Response, up to 3 allowed / In Percent)

Base: Those with a 1st choice for president, 97%

NATIONAL CONCERNS	OVERALL	MENTIONED		
		FIRST	SECOND	THIRD
Controlling inflation	48	15	17	15
Improving/increasing the pay of workers	38	13	14	10
Reducing poverty of many Filipinos	33	9	12	12
Fighting graft and corruption in government	32	10	10	11
Creating more jobs	29	10	9	10
Curbing the widespread sale and use of illegal drugs	24	11	7	6
Fighting criminality	16	7	4	5
Enforcing the law on all whether influential or ordinary people	15	6	5	4
Promoting peace in the country	14	4	4	6
Disaster preparedness, including giving early warnings for typhoons, floods, landslides & other disasters/calamities	11	3	3	5
Speed of responding to the needs of those affected by typhoons and other disasters/calamities	9	3	4	3
Stopping the destruction and abuse of our environment	9	2	3	4
Defending the integrity of Philippine territory against foreigners	7	2	2	3
Curbing the spread of illegal gambling like jueteng	6	2	2	2
Preparing to successfully face any kind of terrorism	5	1	1	3
Protecting the welfare of OFWs	4	1	1	1
UNAIDED				
Others	1	1	0.2	0.1

ISSUES THAT CANDIDATES FOR NATIONAL POSITION SHOULD FOCUS ON

December 1 - 6, 2021 / Philippines / PR2

(In Percent / Up to 3 Responses Allowed)

Base: Total Interviews, 100%

In your opinion, what issues SHOULD candidates who will run for national positions such as president, vice-president, and senator in the May 2022 elections focus on? You may give up to three issues.

	RP	LOCATION				CLASS		
		NCR	BL	VIS	MIN	ABC	D	E
Controlling the prices of basic services and commodities	45	47	35	63	46	40	43	61
Providing jobs	44	48	45	44	39	45	44	43
Eradicating graft and corruption in gov't	36	32	39	33	36	39	37	31
Increasing the wages of workers	34	41	32	37	31	29	35	37
Reducing the poverty of Filipinos	32	29	30	33	40	20	33	43
Fighting illegal drugs	26	21	24	22	37	18	28	23
Defending the territories of the Philippines against China	19	13	26	19	9	21	20	11
Improving public health and COVID-19 response through Universal Health Care	18	22	16	14	22	10	18	21
Fighting crimes that victimize ordinary citizens	17	16	22	12	12	27	17	8
Ensuring the availability of quality education	12	19	10	13	9	27	11	6
Improving the quality of and access to digital services	7	4	9	2	8	2	8	6
Preventing the damage and abuse of the environment	6	3	6	7	7	15	5	4
Ensuring a reliable source of electricity	4	3	5	1	3	7	3	4

This copyrighted material is not authorized for quotation, publication, broadcast or sharing in any form without the express written consent of SWS. This is for information of STRATBASE ADR INSTITUTE only.

ACTIONS THAT THE NEXT ADMINISTRATION SHOULD FOCUS ON TO IMPROVE THE PHILIPPINE ECONOMY, **BY AREA, OCT 2021**

	<u>PH</u>	<u>NCR</u>	<u>BAL. LUZ</u>	<u>VIS</u>	<u>MIN</u>
Providing jobs	80%	78%	83%	77%	77%
Controlling the prices of basic services and commodities	50	55	63	38	32
Reducing corruption in government	42	48	57	32	17
Developing health infrastructures	40	36	48	31	33
Developing educational infrastructures	33	31	40	31	24

Q. Alin po sa mga sumusunod ang dapat pagtuunan ng pansin ng susunod na administrasyon upang mapabuti ang ekonomiya ng Pilipinas? (SHUFFLE CARD) (MULTIPLE ANSWER ALLOWED)

OCTOBER 20-23, 2021

TEST STATEMENT: “The government should engage the private sector to invest in public infrastructures such as roads, bridges, and airports to save government funds for COVID-19 response”, OCT 2021

	<u>Agree</u>	<u>Undecided</u>	<u>Disagree</u>	<u>Net*</u>
Philippines	81%	11%	7%	+75
NCR	76	12	12	+64
Balance Luzon	81	11	8	+74
Visayas	81	12	7	+74
Mindanao	84	12	2	+82
Urban	81	10	9	+72
Rural	82	12	5	+77
18-24	84	9	6	+79
25-34	81	12	7	+74
35-44	83	12	5	+78
45-54	78	12	9	+70
55 and above	81	12	7	+74
None/Up to some Elementary	80	14	4	+76
Elem grad/Some JHS	84	9	6	+79
JHS grad/Voc/some College	80	12	8	+72
College grad/Post graduate	81	11	8	+73

* Net figures (% Agree minus % Disagree), correctly rounded

TEST STATEMENT: "The growth of the Philippine economy will be accelerated if the government collaborates with the private sector," OCT 2021

	<u>Agree</u>	<u>Undecided</u>	<u>Disagree</u>	<u>Net*</u>
Philippines	82%	12%	6%	+75
NCR	80	12	8	+73
Balance Luzon	86	8	6	+80
Visayas	74	16	10	+63
Mindanao	81	15	4	+77
Urban	80	11	9	+72
Rural	83	12	5	+78
18-24	84	12	4	+80
25-34	82	14	5	+77
35-44	83	11	5	+78
45-54	84	8	9	+75
55 and above	79	13	8	+71
None/Up to some Elementary	79	18	4	+75
Elem grad/Some JHS	83	12	5	+77
JHS grad/Voc/some College	81	11	8	+73
College grad/Post graduate	84	10	5	+79

* Net figures (% Agree minus % Disagree), correctly rounded

ISSUES THE PRIVATE SECTOR CAN ADDRESS TO BOOST THE PHILIPPINE ECONOMY

December 1 - 6, 2021 / Philippines / PR2
(In Percent / Up to 3 Responses Allowed)

Base: Total Interviews, 100%								
In your opinion, which of the following can private investors address to boost the Philippine economy? You may give up to three issues.	RP	LOCATION				CLASS		
		NCR	BL	VIS	MIN	ABC	D	E
Creating jobs	58	61	53	67	58	57	57	65
Help uplift the lives of Filipinos out of poverty	57	39	62	60	56	35	60	61
Expanding livelihood opportunities	52	61	51	56	43	50	51	55
Improving healthcare systems	39	26	50	35	31	37	42	25
Improving the quality of and access to digital services	28	31	29	23	29	36	27	31
Improving the quality of education	24	37	21	20	26	35	23	26
Managing natural resources and taking care of the environment	20	18	18	22	23	22	20	18
Developing public infrastructure	18	14	14	17	30	20	18	19
UNAIDED								
Others	0.1	0	0	0	0	0	0	0
Pamimigay ng puhunan	0.1	0	0	0	0	0	0	0

PR2, Q85. Sa inyong palagay, alin-alin po sa mga sumusunod ang maaaring tugunan ng mga pribadong mamumuhunan o mga "private investors" upang makaahon ang ekonomiya ng Pilipinas? Maaari po kayong magbigay ng hanggang tatlong sagot.

Given the mounting socio-economic challenges that continue to plague the country amid the pandemic—unemployment, hunger, poverty, inequality, inflation, and rising debt—our next leaders must address these difficulties to achieve a more inclusive recovery.

But a key to sustaining economic recovery is electing a good and trustworthy leader who is willing and capable of solving these predicaments, and whose administration will be anchored on the rule of law.

Agenda for Our Next Leaders

Our country's next leaders should **actively encourage collaboration between government and the private sector**, which has proven itself as a trusted and capable partner for development. **Investments by the private sector are integral to national development** as these endeavors create jobs, provide income security, and alleviate poverty.

Towards this end, it is crucial that transparency is institutionalized across all levels of government. After all, **transparency breeds good governance, which in turn creates the public trust needed by a national leadership to bring the country forward to sustainable recovery.**

There is no better time to effect this fundamental change than now because we are in the midst of a watershed year in our political and economic history.

Thank you!



ADR

ALBERT DEL ROSARIO INSTITUTE
FOR STRATEGIC & INTERNATIONAL STUDIES